

Testimonials

I like asking clients what they think about me and the services provided, and do so on a regular basis.

Here are few comments.

In the most recent survey some 75% of clients stated "Great, could not ask for more" when asked - How pleased are with the advice and guidance received? The balance chose "Great as expected in terms of cost and service."

"Richard has been a godsend to my situation -involving divorce; a death and retirement. He has advised my legal team to ensure that they are fully conversant with the financial law and this has in turn ensured I have been given a very generous divorce settlement.

I have recommended him to a number of work colleagues who all speak highly of his advice which has enabled them to make excellent financial decisions for their future.

I cannot speak highly enough of his support and professional expertise which has saved me thousands of pounds" – Mrs J London

Some more

"No "hard sell" which is great. Given options to consider which were really clearly explained so I understood" - Mrs M London

A sample of what our Clients say about us and our services

Mrs L - London

I would definitely recommend him to my family and friends

Pension Advice – Small Company

Mr Prescod - London

Level of Service provided by yourself.

I find the level of service provided by you to be excellent. You have always been accessible and quick to respond to any queries, or enquiries raised by me.

I cannot fault you on any aspect of the service so far and I cannot think of any areas that need improvement.

Investment Guidance and Planning Advice

Mrs K from London

We have been impressed with your honesty + integrity + affable nature. In our opinion the level of service you have provided has been excellent.

Estate Planning/ Pension/ Investment Guidance

Mrs W – Aylesbury

This really is very hard to write because we can only speak highly of you and the services you have given have been second to none. We honestly have no complaints and have always been 100% satisfied with all the advice and services you have given us.

Financial Mediation – Divorce

Mrs E - Sussex

We had always been wary of seeking advice from Financial Advisors in case they talked a language we couldn't understand and we were not sure about putting our trust or personal financial information to them.

Richard has provided a high standard of service when suitable to us, giving up his time in the evenings. The advice has been straightforward, easy to understand and he has given us options to choose for ourselves. We have not felt pressurised in order to pay an agent commission.

Divorce And Mortgage Help

to Richard

Thank you Richard,

Although your advice today wasn't particularly what I wanted to hear atleast I now know the situation and can stop 'dreaming' of unrealistic solutions!
